



Susan Abbott
 Stewardship Committee
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Record of Planned Gift Intention

Thank you for completing this confidential Record of Gift Intention.
 If you have any questions, please contact the Stewardship Committee, Susan Abbott at 617-281-1295 .

Full Name: _____

Birth Date: _____

Daytime Phone: _____

Email Address: _____

Planned Gift (Bequest) Information

the First Congregational Church of West Tisbury is named as a beneficiary of my will or trust:

For a specified amount of _____.

_____ percentage.

the First Congregational Church of West Tisbury is named as a beneficiary of the following:

Retirement plan

Life insurance

Bank, investment or other account

Real property

Life-income plan (Trustee's name: _____)

My gift is (circle one) RESTRICTED/UNRESTRICTED

Signature: _____

Date: _____

Please return this form to: P.O.Box 3000, PMB 3111
 West Tisbury, MA 02575